

# Coordinated Service Planning (CSP) Referral Form



**Children's  
Treatment  
Centre**



Client Name: \_\_\_\_\_,

DOB: \_\_\_\_\_

A. CLIENT INFORMATION				
Date of Referral: <i>(dd / mmm / yyyy)</i>				
Last Name:			First Name:	
Date of Birth: <i>(dd / mmm / yyyy)</i>	Gender:	Female	Male	Other
Address:		City:		Postal Code:
School/Childcare:				
Grade:		Individualized Education Plan (IEP):		Yes No
Diagnosis:				

B. FAMILY/PARENT/GUARDIAN INFORMATION				
Language(s) spoken at home:			Is an interpreter required?	
			Yes	No
Do the family identify as Indigenous, First Nations, Inuit or Metis?			Yes	No
Is a member of the family part of the military?			Yes	No
<b>PRIMARY CONTACT</b>	Last Name:		First Name:	
Relationship to Child:			<i>(if other or Agency, please specify)</i>	
<i>(check all that apply)</i>	Legal Guardian	Lives with Child	I give consent for email communication	
Primary Phone:	Other Phone:	Email:		
Address is same as the child's		Address is other than child's <i>(if Other, provide address below)</i>		
Address:		City:		Postal Code:
<b>SECOND CONTACT</b>	Last Name:		First Name:	
Relationship to Child:			<i>(if other or Agency, please specify)</i>	
<i>(check all that apply)</i>	Legal Guardian	Lives with Child	I give consent for email communication	
Primary Phone:	Other Phone:	Email:		
Address is same as the child's		Address is other than child's <i>(if Other, provide address below)</i>		
Address:		City:		Postal Code:

C. DECISION-MAKING RESPONSIBILITY				
Decision-Making Responsibility:		No formal agreement	Formal agreement in place	Parents live together with child
If formal agreement in place, please describe (eg. sole, joint, etc.):				
If parents are not together, all legal guardians are aware of and have consented to this referral:			N/A	Yes No
<i>(if No, referral CANNOT be processed)</i>				

D. REFERRAL SOURCE INFORMATION				
<b>Family is self-referring</b> <i>(skip to next section E)</i>			<b>Referral source is other than family</b> <i>(complete section D)</i>	
Name of Referring Individual:				
Contact Phone Number:			Alternate Phone Number:	
Are you a Service Provider?		Yes	No	
If yes, Agency/Organization and Role:				
If yes, who will lead the CSP?				
If yes, which CSP Tier is the family at?				

# Coordinated Service Planning (CSP) Referral Form



**Children's  
Treatment  
Centre**



Client Name: \_\_\_\_\_

DOB: \_\_\_\_\_

## E. TEAM MEMBER INFORMATION

List below any agency/organization or individual that is also working with the child/youth (e.g. doctor, school, child care):

Agency/Organization Name	Contact Name	Phone Number

## F. REASON FOR REFERRAL

Describe what you are hoping for from this service:

What are some of the strengths of the child/youth and family?

What is working well right now for this child/youth and family?

Is there anything else you want us to know?